

Weekly Market Monitor



PERFORMANCE MONITOR

For the week ending Friday, 4 July 2025

Top/Bottom ETFs by 1 Week Total Return (%) ¹	
Betashares Crypto Innovators ETF (CRYP)	8.2%
VanEck Global Clean Energy ETF (CLNE)	6.7%
Betashares Ethereum ETF (QETH)	6.2%
Savana US Small Caps Active ETF (SVNP) ³	5.9%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	4.1%
Monochrome Ethereum ETF (IETH)	4.1%
Betashares Geared US Equity Fund - Ccy Hedged (GGUS)	3.8%
VanEck Gold Miners ETF (GDx)	3.7%
Global X 21Shares Ethereum ETF (EETH)	3.5%
VanEck Geared Australian Equal Weight Fund (Hedge Fund) (GMVW)	3.5%
Betashares Australian Equities Strong Bear (BBOZ)	-1.8%
Betashares Strong US Dollar Hedge Fund (YANK)	-1.8%
iShares China Large-Cap ETF (IZZ)	-1.9%
VanEck Australian Long Short Complex ETF (ALFA)	-1.9%
Global X Uranium ETF (ATOM)	-1.9%
VanEck Video Gaming and eSports ETF (ESPO)	-2.0%
Betashares Gaming and eSports ETF (GAME)	-2.1%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-3.3%
Talaria Global Equity Fund (Managed Fund) (TLRA)	-3.6%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-3.7%

Top/Bottom ETFs by YTD Total Return (%) ¹	
Betashares Global Gold Miners ETF (Hedged) (MNRS)	51.8%
Global X Defence Tech ETF (DTEC)	49.7%
VanEck Gold Miners ETF (GDx)	47.3%
VanEck Global Defence ETF (DFND)	45.0%
Global X Physical Platinum (ETPMPT)	42.8%
Betashares Global Defence ETF (ARMR)	37.4%
Global X Uranium ETF (ATOM)	32.4%
iShares MSCI South Korea Capped ETF (IKO)	30.5%
Betashares Gold Bullion ETF - Ccy Hedged (QAU)	26.7%
Betashares Gaming and eSports ETF (GAME)	26.4%
Betashares Cloud Computing ETF (CLDD)	-6.9%
Global X S&P 500 Covered Call ETF (UYLD)	-7.3%
Global X Nasdaq 100 Covered Call ETF (QYLD)	-8.4%
Global X S&P Biotech ETF (CURE)	-10.6%
Betashares Strong US Dollar Hedge Fund (YANK)	-11.6%
Betashares Australian Equities Strong Bear (BBOZ)	-14.2%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-17.8%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-24.3%
Monochrome Ethereum ETF (IETH)	-27.9%
Global X 21Shares Ethereum ETF (EETH)	-30.4%

Top/Bottom ETFs by 12 Month Total Return (%) ¹	
DigitalX Bitcoin ETF (BTXX)	91.9%
Global X 21Shares Bitcoin ETF (EBTC)	91.9%
Monochrome Bitcoin ETF (IBTC)	90.1%
VanEck Bitcoin ETF (VBTC)	87.4%
Betashares Gaming and eSports ETF (GAME)	85.1%
VanEck Video Gaming and eSports ETF (ESPO)	62.5%
VanEck Gold Miners ETF (GDx)	55.5%
Betashares Global Gold Miners ETF (Hedged) (MNRS)	55.4%
Betashares Crypto Innovators ETF (CRYP)	44.9%
Global X Gold Bullion ETF (GXLD)	44.8%
SPDR S&P/ASX 200 Resources Fund (OZR)	-5.1%
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	-5.3%
Betashares Strong Australian Dollar Hedge Fund (AUDS)	-6.5%
Betashares Australian Equities Bear (BEAR)	-7.0%
Betashares Global Healthcare ETF (Hedged) (DRUG)	-8.3%
Betashares Crude Oil Index ETF - Ccy Hedged (OOO)	-8.5%
Global X 21Shares Ethereum ETF (EETH)	-17.6%
Betashares Australian Equities Strong Bear (BBOZ)	-20.5%
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-26.4%
Betashares US Equities Strong Bear HF - Hedged (BBUS)	-32.3%

FLOWS MONITOR

Top/Bottom ETFs by 1 Week Flows (A\$m) ²	
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	89.2
Betashares Australian High Interest Cash ETF (AAA)	45.1
iShares Core S&P 500 (IVV)	44.8
VanEck MSCI World Ex-Australia Quality (Hedged) ETF (QHAI)	44.1
Betashares Global Shares ETF (BGBL)	37.3
Betashares Australia 200 ETF (A200)	34.2
Betashares NASDAQ 100 (NDQ)	30.7
Global X FANG+ ETF (FANG)	26.6
Betashares Global Sustainability Leaders ETF (ETHI)	22.0
VanEck Global Defence ETF (DFND)	20.5
VanEck MSCI International Small Companies Quality ETF (QSML)	(3.1)
Betashares Crypto Innovators ETF (CRYP)	(3.6)
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(6.5)
Betashares S&P/ASX 200 Financials Sector ETF (QFN)	(8.8)
VanEck Australian Property ETF (MVA)	(10.4)
Betashares Australian Equities Strong Bear (BBOZ)	(15.0)
SPDR S&P/ASX 50 Fund (SFY)	(16.9)
SPDR S&P/ASX 200 Resources Fund (OZR)	(21.2)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(26.6)
Betashares S&P/ASX 200 Resources Sector ETF (QRE)	(28.5)

Top/Bottom ETFs by YTD Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	1,704.4
Betashares Australia 200 ETF (A200)	1,014.1
Vanguard MSCI Index International Shares (VGS) ³⁴	907.7
Vanguard MSCI Index International Shares (Hedged) (VGAD) ³⁴	805.6
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ³⁴	755.3
iShares S&P/ASX 200 ETF (IOZ)	701.2
Betashares Global Shares ETF (BGBL)	529.5
Vanguard Australian Shares High Yield ETF (VHY) ⁴	523.2
Martin Currie Real Income Fund - Active ETF (R3AL)	455.0
iShares S&P 500 AUD Hedged (IHVV)	436.9
Platinum International Fund (QMHF) (PIXX) ³	(94.3)
VanEck Australian Resources ETF (MVR)	(96.8)
Betashares Global Sustainability Leaders ETF (ETHI)	(106.2)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(107.1)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(148.9)
iShares MSCI Emerging Markets ETF (IEM)	(164.3)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(238.1)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(330.6)
Magellan Global Fund (Open Class) (MGOC)	(430.5)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(2,083.4)

Top/Bottom ETFs by 12 Month Flows (A\$m) ²	
Vanguard Australian Shares Index ETF (VAS) ⁴	3,472.7
Vanguard MSCI Index International Shares (VGS) ³⁴	2,135.3
Betashares Australia 200 ETF (A200)	1,815.4
iShares Core S&P 500 (IVV)	1,591.1
Vanguard Global Aggregate Bond Index (Hedged) ETF (VBND) ³⁴	1,565.3
Vanguard MSCI Index International Shares (Hedged) (VGAD) ³⁴	1,448.5
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	1,021.5
Magellan Global Fund (Open Class) (MGOC)	979.9
iShares S&P/ASX 200 ETF (IOZ)	973.0
Betashares Global Shares ETF (BGBL)	936.2
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	(111.1)
Betashares Legg Mason Emerging Markets Fund (MF) (EMMG) ³	(125.9)
Franklin Global Growth Fund (Managed Fund) (FRGG)	(140.7)
Betashares Sustainability Leaders Diversified Bond ETF (Hedged) (GBND)	(149.3)
Magellan Infrastructure Fund (Hedged) (MICH) ³	(154.8)
Platinum International Fund (QMHF) (PIXX) ³	(157.6)
Talaria Global Equity Fund Currency Hedged (Managed Fund) (TLRH)	(292.7)
ActiveX Ardea Real Outcome Bond Fund (MF) (XARO)	(346.2)
AB Managed Volatility Equities Fund (Managed Fund) (AMVE)	(398.2)
Talaria Global Equity Fund (Managed Fund) (TLRA)	(1,898.0)

TRADING VOLUME MONITOR

Top ETFs by 1 Week Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	40.3
Betashares Australian High Interest Cash ETF (AAA)	35.9
iShares Core S&P 500 (IVV)	23.7
Vanguard MSCI Index International Shares (VGS) ³⁴	21.9
Betashares Australia 200 ETF (A200)	20.5
Betashares NASDAQ 100 (NDQ)	18.3
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	16.9
Vanguard Australian Shares High Yield ETF (VHY) ⁴	15.7
iShares S&P/ASX 200 ETF (IOZ)	14.0
Vanguard MSCI Index International Shares (Hedged) (VGAD) ³⁴	11.8

Top ETFs by YTD Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	48.9
Betashares Australian High Interest Cash ETF (AAA)	39.1
iShares Core S&P 500 (IVV)	38.2
Vanguard MSCI Index International Shares (VGS) ³⁴	25.3
iShares S&P/ASX 200 ETF (IOZ)	22.6
Betashares NASDAQ 100 (NDQ)	22.3
Betashares Australia 200 ETF (A200)	21.2
Global X Physical Gold (GOLD)	16.8
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	15.5
Vanguard MSCI Index International Shares (Hedged) (VGAD) ³⁴	14.3

Top ETFs by 12 Month Avg Daily Turnover (A\$m)	
Vanguard Australian Shares Index ETF (VAS) ⁴	45.5
Betashares Australian High Interest Cash ETF (AAA)	31.9
iShares Core S&P 500 (IVV)	29.9
Vanguard MSCI Index International Shares (VGS) ³⁴	24.0
iShares S&P/ASX 200 ETF (IOZ)	22.1
Betashares Australia 200 ETF (A200)	21.3
Betashares NASDAQ 100 (NDQ)	19.1
VanEck MSCI World Ex-Australia Quality ETF (QUAL)	15.8
Global X Physical Gold (GOLD)	14.2
SPDR S&P/ASX 200 Fund (STW)	13.1

Weekly Market Monitor



GLOBAL X ETFs MONITOR

1 Week Total Return (%) ¹		YTD Total Return (%) ¹		12 Month Total Return (%) ¹	
Global X 21Shares Ethereum ETF (EETH)	3.5%	Global X Defence Tech ETF (DTEC)	49.7%	Global X 21Shares Bitcoin ETF (EBTC)	91.9%
Global X Physical Platinum (ETPMPT)	3.5%	Global X Physical Platinum (ETPMPT)	42.8%	Global X Physical Gold (GOLD)	44.5%
Global X Hydrogen ETF (HGEN)	3.5%	Global X Uranium ETF (ATOM)	32.4%	Global X Physical Platinum (ETPMPT)	39.7%
Global X Russell 2000 ETF (RSSL)	3.2%	Global X Physical Precious Metals Basket (ETPMPM)	21.3%	Global X Physical Precious Metals Basket (ETPMPM)	35.6%
Global X Fintech & Blockchain ETF (FTEC)	3.2%	Global X Gold Bullion ETF (GXLD)	20.4%	Global X Fintech & Blockchain ETF (FTEC)	33.5%
Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	3.1%	Global X Physical Gold (GOLD)	20.4%	Global X Uranium ETF (ATOM)	33.5%
Global X Battery Tech & Lithium ETF (ACDC)	2.8%	Global X Physical Silver (ETPMAG)	20.3%	Global X FANG+ ETF (FANG)	29.2%
Global X Copper Miners ETF (WIRE)	2.8%	Global X EURO STOXX 50 ETF (ESTX)	18.2%	Global X Cybersecurity ETF (BUGG)	28.4%
Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	2.7%	Global X Physical Palladium (ETPMPD)	17.2%	Global X Physical Silver (ETPMAG)	24.2%
Global X S&P Biotech ETF (CURE)	2.4%	Global X Copper Miners ETF (WIRE)	14.6%	Global X Artificial Intelligence ETF (GXAI)	23.5%
Global X US Infrastructure Development ETF (PAVE)	2.3%	Global X FANG+ (Currency Hedged) ETF (FHNG)	14.3%	Global X Morningstar Global Technology ETF (TECH)	22.9%
Global X Physical Silver (ETPMAG)	2.2%	Global X Semiconductor ETF (SEMI)	10.1%	Global X EURO STOXX 50 ETF (ESTX)	21.0%
Global X ROBO Global Robotics & Automation ETF (ROBO)	1.9%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	10.1%	Global X US 100 ETF (U100)	20.0%
Global X Gold Bullion (Currency Hedged) ETF (GHLD)	1.8%	Global X Cybersecurity ETF (BUGG)	9.3%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	16.3%
Global X Physical Precious Metals Basket (ETPMPM)	1.7%	Global X FANG+ ETF (FANG)	8.5%	Global X Australia ex Financials & Resources ETF (OZXX)	14.8%
Global X Green Metal Miners ETF (GMTL)	1.5%	Global X Artificial Intelligence ETF (GXAI)	7.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	13.1%
Global X Australia ex Financials & Resources ETF (OZXX)	1.5%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	6.8%	Global X Physical Palladium (ETPMPD)	12.6%
Global X Physical Gold (GOLD)	1.5%	Global X Green Metal Miners ETF (GMTL)	6.8%	Global X Battery Tech & Lithium ETF (ACDC)	11.5%
Global X Gold Bullion ETF (GXLD)	1.5%	Global X 21Shares Bitcoin ETF (EBTC)	6.7%	Global X S&P 500 Covered Call ETF (UYLD)	9.9%
Global X US 100 ETF (U100)	1.4%	Global X Hydrogen ETF (HGEN)	6.6%	Global X S&P/ASX 200 High Dividend ETF (ZYAU)	9.7%
Global X FANG+ (Currency Hedged) ETF (FHNG)	1.2%	Global X S&P World ex Australia GARP ETF (GARP)	6.4%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	9.3%
Global X Cybersecurity ETF (BUGG)	1.2%	Global X Australia ex Financials & Resources ETF (OZXX)	6.1%	Global X Ultra Long Nasdaq 100 Complex ETF (LNAS)	9.1%
Global X S&P/ASX 200 High Dividend ETF (ZYAU)	1.1%	Global X US 100 ETF (U100)	5.6%	Global X Bloomberg Commodity Complex ETF (BCOM)	8.1%
Global X Morningstar Global Technology ETF (TECH)	1.0%	Global X Battery Tech & Lithium ETF (ACDC)	5.0%	Global X Nasdaq 100 Covered Call ETF (QYLD)	7.5%
Global X Artificial Intelligence ETF (GXAI)	0.8%	Global X US Infrastructure Development ETF (PAVE)	5.0%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	7.4%
Global X 21Shares Bitcoin ETF (EBTC)	0.8%	Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	4.8%	Global X Green Metal Miners ETF (GMTL)	7.0%
Global X FANG+ ETF (FANG)	0.8%	Global X Morningstar Global Technology ETF (TECH)	4.6%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	4.8%
Global X Artificial Intelligence Infrastructure ETF (AINF)	0.8%	Global X Fintech & Blockchain ETF (FTEC)	4.5%	Global X Hydrogen ETF (HGEN)	4.7%
Global X S&P World ex Australia GARP ETF (GARP)	0.7%	Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	4.0%	Global X Semiconductor ETF (SEMI)	4.6%
Global X S&P/ASX 200 Covered Call ETF (AYLD)	0.7%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	2.9%	Global X India Nifty 50 ETF (NDIA)	4.0%
Global X Physical Palladium (ETPMPD)	0.6%	Global X Australian Bank Credit ETF (BANK)	2.4%	Global X US Treasury Bond ETF (Currency Hedged) (USTB)	3.5%
Global X USD Corporate Bond ETF (Currency Hedged) (USIG)	0.4%	Global X S&P/ASX 200 Covered Call ETF (AYLD)	2.4%	Global X Copper Miners ETF (WIRE)	2.9%
Global X Semiconductor ETF (SEMI)	0.4%	Global X ROBO Global Robotics & Automation ETF (ROBO)	2.1%	Global X S&P Biotech ETF (CURE)	-3.8%
Global X USD High Yield Bond ETF (Currency Hedged) (USHY)	0.3%	Global X Bloomberg Commodity Complex ETF (BCOM)	1.2%	Global X 21Shares Ethereum ETF (EETH)	-17.6%
Global X Australian Bank Credit ETF (BANK)	0.1%	Global X India Nifty 50 ETF (NDIA)	0.9%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-26.4%
Global X S&P 500 Covered Call ETF (UYLD)	0.1%	Global X S&P 500 High Yield Low Volatility ETF (ZYUS)	-3.5%	Global X Gold Bullion ETF (GXLD)	N/A
Global X Nasdaq 100 Covered Call ETF (QYLD)	0.0%	Global X S&P 500 Covered Call ETF (UYLD)	-7.3%	Global X US Infrastructure Development ETF (PAVE)	N/A
Global X Bloomberg Commodity Complex ETF (BCOM)	0.0%	Global X Nasdaq 100 Covered Call ETF (QYLD)	-8.4%	Global X FANG+ (Currency Hedged) ETF (FHNG)	N/A
Global X US Treasury Bond ETF (Currency Hedged) (USTB)	-0.3%	Global X S&P Biotech ETF (CURE)	-10.6%	Global X Australian Bank Credit ETF (BANK)	N/A
Global X Defence Tech ETF (DTEC)	-0.3%	Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-17.8%	Global X S&P World ex Australia GARP ETF (GARP)	N/A
Global X EURO STOXX 50 ETF (ESTX)	-0.4%	Global X 21Shares Ethereum ETF (EETH)	-30.4%	Global X Defence Tech ETF (DTEC)	N/A
Global X India Nifty 50 ETF (NDIA)	-0.8%	Global X Russell 2000 ETF (RSSL)	N/A	Global X Russell 2000 ETF (RSSL)	N/A
Global X China Tech ETF (DRGN)	-1.6%	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A	Global X Gold Bullion (Currency Hedged) ETF (GHLD)	N/A
Global X Uranium ETF (ATOM)	-1.9%	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A	Global X Artificial Intelligence Infrastructure ETF (AINF)	N/A
Global X Ultra Short Nasdaq 100 Complex ETF (SNAS)	-3.3%	Global X China Tech ETF (DRGN)	N/A	Global X China Tech ETF (DRGN)	N/A

1 Source: Bloomberg. Data as at 4 July 2025

Client Services

+61 2 8311 4388 | info@globalxetfs.com.au

² Excludes cross-listed ETFs that do not report flows daily.

³ Denotes an ETF that does not publish a daily NAV or does not have a published NAV on Bloomberg as at the publication time. Last published NAV or last traded price is used as a proxy.

⁴ Denotes an ETF that publishes flows on a monthly basis.

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